Charitable Stock Donation Form

1. Charity enters Charity Information in the Fields Provided
2. Donor enters Stock Account Information
3. Donor Signs and Submits to their Stock Broker

Donor Brokerage Information

Donor Name: 

Donor Stock Broker Name: 

Donor Brokerage Firm: 

Donor Account Number: 

Name of Stock to be Donated: 

Number of Shares to be Donated: 

Estimated Value of Donation: 

Charity Brokerage Information

Charity Brokerage Firm: Merrill Lynch

Charity Account Number: 265-02337

Charity Contact Broker Name: Nannette Macbeth or Scott Macbeth

Charity Contact Broker Phone Number: 800-201-7297

Charity Contact Broker Email Address: nannette_macbeth@ml.com or scott_macbeth@ml.com

Charity Information

Charity Recipient: Pico Union Project Inc.

Charity Contact Name: Craig Taubman

Charity Contact Phone Number: 213-915-0084

Charity Contact Email Address: infopicounionproject.org

Charity DTC#: 8862

Donor Authorization of Donation:

Date: 

Donor Signature